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## Consulting Services





Berkowitz Dick Pollack & Brant consultants have expertise in business management services, including:

- business plans, forecasts and financial projections
- human resource and management training
- individual financial planning
- compensation system design, systems planning design and implementation
- merger and acquisition services
- profitability analysis
- strategic planning
- operations planning
- public sector consulting services

## Provenance Wealth Advisors® LLC

PWA consultants serve successful business owners, executives, entrepreneurs and individuals in creating and implementing comprehensive financial planning strategies.

Drawing on our experience and knowledge, we offer clients a fresh perspective and new insights into their personal and business matters. Our follow through includes effective planning and hands-on implementation to assist clients in achieving their desired financial outcomes. Please visit [www.provwealth.com](http://www.provwealth.com).

## BayBridge<sup>SM</sup>

BayBridge is a comprehensive group of companies offering real estate brokerage (BayBridge Real Estate Group, LLC) commercial mortgage banking (BayBridge Capital Advisors, LLC) and residential lending services (BayBridge Home Lending, LTD).

Specializing in the Florida market, BayBridge has a team of professionals with a specific focus to help all clients accomplish their goals, from the simplest to the most complex of transactions.

The BayBridge group of companies is a resource for every phase of a real estate transaction, from strategic planning and financial analysis to securitization of financing, including residential, commercial, and industrial acquisitions and dispositions.

Please visit [www.baybridgere.com](http://www.baybridgere.com)