

Some move vertically
or horizontally...
others move diagonally...
with our advice,
you will make
the right move.



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Real estate transactions are often lengthy and complex. Those who are successful in this field must constantly strive to stay abreast of trends, issues, and new laws that affect the real estate market.

From due diligence, to developmental assistance, tax planning, and ultimately, the final sale, we will help you make the right moves. The professionals at Berkowitz Dick Pollack & Brant Real Estate Services Group are seasoned, creative professionals who are well-versed in the multitude of issues impacting real estate in today's competitive market.

Engaging our team to assist you with your real estate needs opens the doors of your business to a wide range of strategic real estate and economic consulting services that we put to work for clients every day.

Real Estate Tax and Business Advisory Services

- tax structuring/transaction structuring for complex deals
- long range tax planning
- mergers and acquisitions
- ownership of real estate by foreigners
- tax deferral strategies for sale transactions
- negotiation assistance
- buyout of partners' interest
- assistance in structuring partnerships and LLC operating agreements
- debt allocations and planning
- multi-state tax compliance and consulting
- development consulting/pro-forma analysis
- tax compliance
- reporting for sale/leaseback structuring
- valuation analysis
- tax-free exchanges
- cost segregation analysis
- due diligence services
- lease analysis
- 1031 exchange services
- employee benefit planning
- retirement planning
- accounting/bookkeeping issues

Real Estate Audit and Assurance Services

- financial statement preparation and analysis
- business risk evaluation
- compliance monitoring for management policies and procedures
- common area reports
- mergers and acquisitions
- development consulting/pro-forma analysis
- due diligence services

Real Estate Capital and Financial Services through our affiliate company BayBridge Capital Advisors, LLC.

- senior debt financing
- mezzanine debt financing
- joint venture capital
- preferred and common equity

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